



8.2*
Overall Satisfaction
& Strength of
Relationship

**Main Adviser
Performance**

8.9* 

**“Compassionate service,
valuable wisdom.”**

“Invest Blue has
maintained a positive
trend in our finances.”

**“A company that
really does consider
the client first.”**

8.8* Accessibility

“A positive approach to
life, not just finances.”

9.0*

- Clear explanations
- Listening
- Telling the ‘hard truth’
- Review of situation
and progress

**“Very efficient and make
everything so easy.”**

investblue
it's possible.

Most Trusted Advisers ★★★★★

* Scores out of 10. Based upon independent research conducted by the Beddoes Institute in February 2016

** www.mosttrustedadvisers.com