

Adviser Profile

Date prepared: 16th August 2024 – David Toms - Profile Version 1a.0

This document forms Part B of this Financial Services and Credit Guide and must be read together with Part A – Practice Profile.

About David Toms

David Toms is an Authorised Representative (AR number 1300883) and Credit Representative (CR number 561205) of the Licensee.

Contact details

Address	Unit 4, 148-159 Central Coast Highway, Fountain Plaza ERINA NSW 2250
Phone	1300 346 837
Email	David_Toms@investblue.com.au

Advice and services I can provide

I am authorised to provide the services listed in the Our advice and services section of this Guide.

In addition to the areas listed in that section, I can also advise on:

- Derivatives (Limited to advising on and dealing in derivative-related products approved by the Licensee)

How am I paid?

I am an employee of Invest Blue and receive a salary and a potential bonus from Invest Blue. Any potential bonus paid is based on meeting individual key performance indicators and the overall profitability of our practice.