

Adviser Profile

Date prepared: 15th December 2023 - Caroline Herrmann - Profile Version 1a.0

This document forms Part B of this Financial Services and Credit Guide and must be read together with Part A – Practice Profile.

About Caroline (Carol) Herrmann

Caroline Herrmann is an Authorised Representative (AR number 1238067) and Credit Representative (CR number 4883021) of the Licensee.

Contact details

Address	Unit 4, 148-159 Central Coast Highway, Fountain Plaza ERINA NSW 2250
Phone	1300 346 837
Email	Carol_Herrmann@investblue.com.au

Advice and services I can provide

I am authorised to provide the services listed in the Our advice and services section of this Guide.

In addition to the areas listed in that section, I can also advise on:

- Margin lending facilities
- Self-managed super funds
- Aged Care

How am I paid?

I am an employee and shareholder of Invest Blue and receive a salary and a potential bonus from Invest Blue. Any potential bonus paid is based on meeting individual key performance indicators and the overall profitability of our practice.